SENIOR ACCESS

APPLICATION INFORMATION REQUIRED

Page 3 Applicant is the senior needing the assistance. Please provide the property address (Lot, Block, Plat #) or street address. Mailing address, primary language year the house was built, gender, birth date and age. Enter all other permanent residents of household. Describe what modifications are needed.
Page 4 Income Information for all family members of the household. Copy of Social Security, Retirement or copy of bank statement showing direct deposit and copy of your latest Tax Return. Income is for all family members not just for the seniors living in the house.
Page 5 Answer as best as you can to all questions.
Page 6 (1) Are any accommodations if required? (2) Person who can verify accommodation request. Indicate which definition your household meets. Initial and Date at the bottom of the form.
Page 7 Applicant sign and Date middle of the form.
Page 8 Referral Form please fill out the requested information.
Page 9 Child Support Verification Form. Please fill out and sign at the end of the line for each senior. This form is required by the Funder.
Page 10 & 11 House hold Needs Questionnaire – please fill out for the senior requesting the assistance. Senior sign the middle of the form.
Page 12 Scope of Work – please fill out and sign the bottom of the form.
Page 13, 14 and 15 Landlord/Tenant Agreement – only fill out if you are not the owner of the home to receive services.
WE WILL NEED THE FOLLOWING BEFORE WE WILL BE ABLE TO PROCESS YOUR APPLICATION:
PROOF OF OWNERSHIP: Copy of Quit Claim when house was signed over.

Copy of something with your date of birth on it. (State ID, Tribal Card,

PROOF OF AGE:Birth Certificate)

Completed Application Checklist

All additional documents must be submitted in order to process your application. Please review the list below and submit copies of all documents that apply to your situation. All income for each household member must be accounted for.

Types of Verification Required-Do not send originals!

	All Applicants
☐ Completed application	Including ☐ Child support verification ☐ Needs assessment and/or 3 rd party verification
□ Photo ID	Needed for applicant only. Must include date of birth.
☐ Proof of Home Ownership	Municipality of Anchorage tax record or statement, Warranty Deed or Deed of Trust,
	copy of mobile home DMV title, Mortgage coupon, Bill of Sale, Sales Contract
INCOME ELIGIBILITY V	ERIFICATIONS- ALL HOUSEHOLD MEMBERS FOR THE PAST 12 MONTHS
☐ Last filed Income Tax Return	For each household member required to file
& most recent year's W-2's	
☐ Last pay stubs, with YTD	To verify most recent employment income for each household member employed that
(Year to Date) total listed	is not a full time student, including last pay stub from each job that has ended in
	the last 12 months
☐ Unemployment Benefits	Prior 12 month history for each household member unemployed & receiving benefits
☐ Social Security	Letter from the SSA office stating monthly amount received, or most recent monthly
Administration income history	bank statement showing Social Security deposit
☐ Public Assistance	APA, ATAP, TANF or food stamp proof of monthly benefit received for past 12
	months
□ VA (Veteran's Benefits)	Most recent letter from VA showing monthly amount, including % disabled.
☐ Disability income	Disability Pension income history. SSDI (Social Security Disability Income) or SSI
	(Supplemental Security Income) letter etc
☐ Senior Benefits	Senior Benefits Program income history for prior 12 months for each eligible
	household member
☐ Retirement Pension, IRA, &	Income history of prior 12 months for each eligible household member
Annuity income	
☐ Native corporation dividends	
☐ Rental Income	Any income received in the past 12 months from property for any household members
☐ Alimony/Spousal Support	12 month Alimony/spousal support income history
☐ All other income not listed	Other types of documentation may be accepted on a case by case basis
☐ Profit & Loss statement	For all self-employed household members covering the last twelve months
☐ Bank statements*	Bank statements (copy of most current statement for each account) for each eligible
	household member *ONLY if needed to support income
☐ "No income" statement	Signed & notarized by any household member 18+ who is unmarried and is not a full-
	time student who receives absolutely no income of any kind. Form is not needed if
	Alaska PFD, child support or Alaska Native shareholder dividends are received.
	Supplemental Documentation as needed
Renters Copy of Lease/	
Rental agreement	
Renters- Landlord/Tenant	Signed by tenant & owner or property management official. If property management
Agreement	official, proof to manage the property will also be required.
☐ Copy of Weatherization	Can be obtained through the weatherization assistance office
application	
	Office use only
□ Lead sign off □ N/A	For homes built before 1978. Assisted living homes must provide a "Renovate Right" booklet to all household members.
☐ Child support verification	Received back from the child support office

If you have any questions regarding required documentation, call us at 771-7800



If you need assistance completing this application due to Limited English Proficiency or if you require assistance or accommodation due to a disability, please contact our office at 907-771-7800 for assistance.

Applicant Last Name:	Applicant First Name:
*If applicable- power of atto	orney or individual assisting with the application & appointments
Name:	Contact #
Property Address:	
	Secondary:
Emergency Contact name and phone nur	mber:
Applicant's primary language?	Year House was built*:
*Homes built in 1978 or earlier will be aske to sign a lead-based paint release form.	ed to read "Renovate Right" leas safe information booklet and will be required
Gender (circle one) M / F Birthdat	te: Age:
Social Security Number:	
Othe	er Permanent Residents of Household
Name and Social Security Number	Gender Date of Birth Age (circle one)
	M F
	M F
	M F
	M F
	M F
Section 1. (a) and a section 1	
Please describe the modifications needing to Stairway modification (stair or ch Ramp installation or modification Widen doorways/hallways Installation of permanent fixtures	nair lift)



Income Verification Worksheet

CONFIDENTIAL

Please check if an	y member of the r	iousenoia na	as received the following gin the pa	ist 12 months.
□ATAP / TANF	□Food Stamps		□Senior Benefits	□APA/IA
□LIHEAP (Heating Assistance)	□Section 8, Sect 811 Housing	ion 202, Sec	ction	□SSI – Supplemental Security Insurance
	Received			Office Use Only
	Alaska PFD?		Source of Income	Amount of income
Household Members	If no, please list why- garnished, not eligible, didn't apply	Full Time Student?	*Include start & end dates with an employment from the last 12 months. If no income, please indicate NO INCOME.	Annual Calculations Total
Name	Yes \square	Yes 🗌		
	No 🗌	No 🗌		
Name	Yes	Yes 🗌		
	,, _	,,		
	No L	No 📙		
Name	Yes	Yes		
	No 🗌	No 🗌		
Name	Yes	Yes		
	No 🗌	No 🗌	4	
Name	Yes	Yes		
	No 🗌	No 🗌		
Name	Yes	Yes		
	No 🗌	No 🗌		
Name	Yes	Yes		
	No 🗌	No 🗌		
Name	Yes	Yes		
1	No 🗌	No 🗌		
Name	Yes	Yes		
	No 🗌	No 🗌		
Name	Yes	Yes		
	No 🗌	No 🗌		
				Total
Please list any add	ditional househol	d members (or income on extra pages.	Income



PLEASE NOTE WE CANNOT REIMBURSE FOR ITEMS ALREADY PURCHASED

For the Senior Access applicants, please answer the three questions below: 1.) Which of the above senior member(s) will accessibility modifications benefit? 2.) Are you aware of any other sources that may contribute to the needed modifications? 3.) In order to coordinate services, the program asks that you report if you have received assistance, received modifications or repairs or have applied to any of the following programs listed below in the past two years: □ CHOICE Medicare Waiver □ DHSS Brokerage Program □ Division of Vocational Rehabilitation □ Access Alaska □ Veterans Administration Loan Guarantee Program □ Veterans Administration Home Improvement Structural Alterations Grant □ Other: □ Other: □ Other: If you marked one of the above what assistance did you receive? What agencies or resources did you contact before finding out about the Senior Access Program?

Note: Applying or receiving assistance from other programs does not exclude applicants from the Senior Access Program.

Reasonable Accommodation: If you or any person in your household needs additional accommodation because of a disability, please explain the accommodation needed below.

People with disabilities are entitled to reasonable accommodation. It is the applicant's responsibility to prove the disability and to request reasonable accommodation. It is the sponsoring organization's responsibility to grant accommodations that are reasonable. Reasonable is defined as not too expensive or difficult to arrange. If necessary, the sponsoring organization will help the requestor with comprehension and completion of the grant application and documents.



I or a p	person in my household has a disability that I believe requires reasonable accommodation.	
1.	The accommodation I request is:	
Section 1997		
2.	You can verify the need for the accommodation requested by contacting:	
Name	Phone	
Agenc	у	
	ss	
that at follow:	ying seniors must meet the definition of a "senior household" under 15 AAC 151.950©(the time the household is determined eligible for the program, he or she must qualify ur ing definitions below. Please indicate which definition your household meets by check below: □ Two or more individuals that are related to each other at least one of whom is 55 years of	nder one of the king one of the
	☐ The surviving spouse of an individual who (a) was at least 55 years of age or older at the her death and (b) was living in the senior housing unit with the surviving spouse at the tin death;	
	☐ An individual who is 55 years of age or older; or	
	☐ An individual or individuals described in one of the three definitions above, regardless who are essential to the care or well being of the individuals or individuals.	s of their ages,
	Note: Seniors who cannot count the property as their current principal residence may a nold as a "senior household".	not qualify the
I hereb	by certify that my household has a person(s) over the age of 55 as defined by the above regu	ılation.
Initials	Date	



Applicant Priority Disclosure: In order to improve programmatic efficiency, priorities maybe given to a property that qualifies for accessibility modifications from the Senior Access Program and from other funding sources.

I/We certify that the information provided in this application is true and correct as of the date set forth opposite my/our signature(s) on this application and acknowledge my/our understanding that any intentional or negligent misrepresentation(s) of the information contained in this application may result in civil liability and/or criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United State Code, Section 1001, et.seq. and liability for monetary damages to AHFC, its agents, successors and assigns, insurers and any other person who may suffer any loss due to reliance upon any misrepresentation which I/we have made on this application.

I/we hereby authorize Rural Alaska Community Action Program, Inc. (RurAL CAP) to verify my/our employment, income, ownership of property and to make any other inquiries pertaining to my/our qualification for a grant from RurAL CAP. RurAL CAP may make copies of this letter for distribution to any party and they may treat such copy as an original.

Cianoture	of Hand	of Housel	111
Signature	or ricau	. Of House	DIU.

Date

***Please return the original application with original signatures to our office.

Fax and email are not acceptable***

Submit the following documents in conjunction with this application (required):

□ RurAL CAP Weatherization Application Form
□ Child Support Verification
□ Income Verifications
□ Proof of Ownership
□ Proof of Age

INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED

Funded through the State of Alaska Senior Citizen Housing Development Fund



Senior Housing Accessibility Modification

Referral Form

Someone such as a physician, case manager, care provider or care coordinator, may complete this letter, it cannot be written by a household member.

Name of person applying for grant:		
Name of person completing application:		•
Residence Address:		
Referral Agency/Physician:		
Phone	Fax	
The following proposed modification to the applicant's improvements are necessary to improve accessibility for residents to remain safely at home for as long as possible	the senior(s) living in the household and to allow	The home current
Proposed Modification: (Please Complete)		
		T.
		-
		- -
		-
Signature	Referral Agency (if applicable)	2
Name (print or type)	Phone	
Address	Date	





CHILD SUPPORT VERIFICATION

			PART I-REQU	EST	
TO:	Attention:	ort Services Div Avenue, Suite 3 AK 99501	(ame and Address	of Lender):
	Applicant(Soc. Sec. No.	<u>Address</u>	Signature*
	* Signature	authorizes rele	ase of information:		
	Signature	of Lender		 Date	
Are a		rrently obligated Yes	pleted by Child Support? I to pay child support? Monthly Payment	Amount: \$	
b.	No		Monthly Payment	Amount: \$	
c. d.	No No	Yes Yes	Monthly Payment Monthly Payment	Amount: \$	
Does	s a child supp		xist for any of the app		
a.		Yes	met for any of the app	icants?	
b.	No	Yes			
c.	No	Yes			
d.	No	Yes			
lf an	arrearage ex	ists, the amoun	t of the arrearage is:		
Com	ments:				
Info-	mation varifie	d by:			
mior	mauon venne	Name		Date	



Household Needs Questionnaire SENIOR ACCESS PROGRAM



Sponsored by: Rural Alaska Community Action Program, Inc. 731 E 8th Ave. Anchorage, AK 99501

The following Household Needs Questionnaire information can be provided by the senior or a senior caretaker, but should be completed by Grantee.

The purpose of this questionnaire is to determine and document your need for the Senior Access program. In addition to answering the following questions, you may also be asked to provide additional documentation regarding your need for the program.

CONFIDENTIALITY:

Applicant's files, containing applicant documentation, and any other information concerning your application will be kept confidential. Only program staff and funding sources will have access to your application. No one will have access to your files unless you give prior written permission. You do not have to answer any question that you may not feel comfortable answering.

APPLICANTS Name:	
Caretaker Name and Relationship (if applicable):	
Physical Location:	
Date:	
1. Applicant Location	2
Can you describe the geographic location of your h	ome:
A rural community (fewer than 2,500 people)	
Small city or town that is not suburb of a larger city	(2,500 to 50,000 people)
A medium sized city or suburb of large city (50,000) to 100,000 people)
A large city or suburb of large city (more than 100,	000 people)
2. Client Information	
Do you:	
Live alone in a house or apartment	.[0]
Live in a group environment with assistance (not a	nursing home)
Other:	

Please rate the following Major Life Activities you experiences to the best of your knowledge. Feel free to provide additional information (l=not difficult, 2=some difficulty, 3= substantial difficulty):

1	2	3	Caregiver assists (y/n)	Major Life Activity	Additional Information
				Eating	
				Getting in and out of bed	
				Getting around the house	
				Dressing	
				Bathing	
				Using the bathroom	
				Doing heavy housework	
				Doing light house work	
				Doing laundry	
				Getting around outside	
				Going places outside of walking distance	*
				Using the telephone	
				Other:	

Rev. 3/1/2007

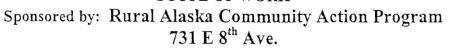
	caregiver (if	applicable) curr	ently u	se?	
Companion or friendly visitor					
Supervision homemaker services					
Chore services					
Personal care services					
Home health services]	
Adult day care center/ adult day health	-				
Respite in an adult nursing home, adult foster ho	me, or some	ne else's home		1	
Transportation services			Π	1	
Case management			IΠ		
Support groups				1	
Caregiver training program			T	1	
Counseling services			T		
Group meals/home delivered meals			tĦ		
Other service(s) (please list):			TH		
· · · · · · · · · · · · · · · · · · ·			1 —	_	
Which types of modifications do you want to hav	e made to yo	ur home? Why?			
Modification	Requested	Explanation	for why)	
Stairway modification				· ·	
Ramp installation or modification					
Widening of doorways and hallways					
Bathroom				-	
Installation of permanent fixtures, appliances,					
or technological features					
Other modifications(s) (please list):					
misstatement may result in denial of Senior Acco				(A.C.)	TOTAL SE
Printed name of eligible senior or caretaker					
Signature					
8				Date	
				Date	-
4. Grantee Recommendations (please check	one of the fo	llowing):		Date	Version a
4. Grantee Recommendations (please check of recommend based on this questionnaire that the	one of the fo	llowing): senior become a	recipi		
I recommend based on this questionnaire that the Access program.	e qualifying	senior become a	_	ent of the Senior	
I recommend based on this questionnaire that the Access program.	e qualifying	senior become a	_	ent of the Senior	
I recommend based on this questionnaire that the Access program. I recommend based on this questionnaire that the Access program and additional third party verification.	e qualifying	senior become a	recipi	ent of the Senior	
I recommend based on this questionnaire that the Access program. I recommend based on this questionnaire that the Access program and additional third party verified findings of this questionnaire.	e qualifying te qualifying ication has be	senior become a senior become a een requested in	recipi order	ent of the Senior ent of the Senior to support the	
I recommend based on this questionnaire that the Access program. I recommend based on this questionnaire that the Access program and additional third party verified findings of this questionnaire. I recommend based on this questionnaire that the	e qualifying te qualifying ication has be tis applicant	senior become a senior become a een requested in not receive servi	recipi order ces un	ent of the Senior ent of the Senior to support the der the Senior	
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Rev. 3/1/2007



SENIOR ACCESS PROGRAM

SCOPE OF WORK





Anchorage, AK 99504

		Date:			
Physical Loc	ation:				
City and Stat	e:		Phone:	**************************************	
Prepared By:					1
	tok in the following the military in the manufacture of the second				
reanwear	D EVDENCE C	et avenue of the same and a	u Sarah Susan Salah Salah	186 9 7 (2015) 1/1017 (1871)	
Location	Work Required	Apprx. Qty. and Unit	Total Material	Total Labor	Material and Labor Total
			N: 2		
1				-	
			Ed.		
-					
Total Expen	eac		\$		

Signature of eligible senior:	Date:
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SENIOR HOUSING ACCESSBILITY MODIFICATIONS: SENIOR ACCESS PROGRAM



LANDLORD - TENANT AGREEMENT

PERMISSION TO ENTER PREMISES / RENTAL AGREEMENT

This Landlord Tenant Agreement (the "Agreement"), is made as of this _____ day of ____, 20____, by and

between (the "Tenant"), who reside(s) at (the "Property") and the "Owner" of the Property, and
("the Grantee"), having its principal offices
1. PURPOSE. The Grantee has applied for funds from the Alaska Housing Finance Corporation ("AHFC"), as administrator of the Senior Citizen Housing Development Fund according to the requirements in 15 AAC 154.100 and 15 AAC 151.950, and AHFC's rules for the Senior Housing Accessibility Modifications Program (Senior Access Program), all as may be amended and supplemented as needed. SCHDF funds are used, in part, to provide grants to senior households to make needed accessibility modifications to a qualifying senior's current principal residence.
2. REPRESENTATIONS AND WARRANTEES. The Owner Grantee and Tenant have read and understand

3. TERMS AND CONDITIONS.

(a) PERMISSION TO ENTER. Owner/Agent authorizes the Grantee or its contractor(s) to conduct related building inspections and assessments, repairs, and improvements related to the accessibility modifications included in the Scope of Work. Any materials installed under this Agreement shall remain as part of these premises.

the Terms and Conditions identified below and agree to abide by such Terms and Conditions as part of this Agreement.

- (b) AMOUNT OF GRANT. The amount of materials and labor provided by the Senior Access Program Grantee will not exceed \$10,000 per rental unit.
- (c) SCOPE OF WORK. An Addendum defining the Scope of Work to be accomplished on this building will be attached to this Agreement. The Grantee and the Owner agree that only accessibility modification work detailed Addendum, plus any written change orders as approved by the Grantee, is eligible under this project. The Tenant and Owner understand and agree that if the Tenant or Owner request a contractor to perform work not listed in the scope of work or on any approved change orders, the requester is solely responsible for the payment for such additional work.
- (d) INSPECTION. The Grantee shall have the right to inspect the Property during reasonable hours throughout the course of this project. The Owner also authorizes the Grantee or AHFC to inspect the Property upon 24-hour notice and during normal working hours.
- (e) TENANT RENTS. Commencing on the date the Owner and/or Tenant signs that work is complete and continuing for a period of 24 months, Owner agrees not to increase rents on units benefiting from the modifications. If a lease in effect expires prior to the end of the 24-month period, a new lease may be signed, but rents will remain at the previous level until the expiration of the 24-month period, unless demonstrably related to matters other than accessibility modification. Demonstrably related to matters other than accessibility modification work performed is defined as an increase in excess of 25% per year in (1) Fair Market Value of rental units, (2) property taxes, or (3) the rate of utilities paid by Owner. Any increases should be split equally between all units in the building. This Agreement applies to present tenants and any subsequent tenants for the 24-month period. If a tenant feels they have had rents increased contrary to the provisions of this Agreement, or feels they have received an eviction notice without cause, they may contact Alaska Legal Services or the Grantee.
- (f) TENANT TENURE. Owner also agrees not to terminate or evict any covered tenants or any subsequent tenants, commencing on the date the Owner and/or tenant signs that work is complete and continuing for a period of 24 months. This provision is in effect provided the tenant complies with all obligations owed to the

Owner in accordance with any leases or rental agreements between the Owner and tenants. This Agreement applies to present tenants and any subsequent tenants for the 24-month period.

- LANDLORD TENANT LAW. In addition to the provisions outlined above, all provisions of the Alaska (g) Uniform Landlord and Tenant Act (AS 34.03.010-380) apply to the Owner and tenants who are parties to this Agreement.
- (h) INDEMNIFICATION. The Owner shall indemnify, hold harmless and defend Alaska Housing Finance Corporation, the State, the Grantee, their officers, agents, and employees from all liability, including costs and expenses, for all actions or claims resulting from injuries or damages by any person or property arising directly or indirectly as a result of any error, omission or negligent act of the Grantee, its contractors or anyone directly or indirectly employed buy the Grantee in the completion of the project or the performance of this Agreement.
- VIOLATION OF AGREEMENT. Upon violation of any of the provisions of this Agreement by the Owner, the (i) Grantee shall give written notice thereof to the Owner, as provided below in NOTICES. If such violation is not corrected to the satisfaction of the Grantee within thirty (30) days after the date such notice is given, or within such further time as the Grantee in its sole discretion permits, the Grantee may declare a default under this Agreement, effective on the date of such declaration of default and notice thereof to the Owner, and upon such default the Grantee may: (1) terminate this Agreement; (2) exercise such other rights or remedies as may be available to the Grantee, at law or in equity.

Either party to this Agreement may bring an action for specific performance of its terms. Tenants residing in dwelling units covered by this Agreement are intended third-party beneficiaries of any of the provisions of the Agreement related to rental increases, evictions, and terminations of tenancies.

- (j) AMENDMENT. This Agreement shall not be altered or amended except in writing signed by the parties hereto.
- NOTICE. Any notice, demand, request or other communication that any party may desire or may be required to (k) give to any other party hereunder shall be given in writing, at the addresses set forth above, by any of the following means: (1) personal service; (2) electronic communication, whether by telegram or telecopier. together with confirmation of receipt; (3) overnight courier; or (4) registered or certified United States mail, postage prepaid, return receipt requested. Such addresses may be changed by notice to the other party given in the same manner as herein provided. Any notice, demand, request or other communication sent pursuant to either subsection constitute one and the same agreement.
- SALE OR TRANSFER OF PROPERTY OR CHANGE IN TENANT. This Agreement shall run with the land (1)and/or modified unit in the case of sale or transfer to other owner/agents. The Owner is responsible to give official notice of this Agreement to any subsequent owners.
- CHANGE IN TENANTS. This Agreement applies to present tenants and any subsequent tenants for the 24-(m) month period, and the Owner agrees to provide subsequent tenants with a copy of this Agreement.

[Tenant must fill out and sign below]		
	TENANT Certification certify my permanent residence is a dwe	elling unit located at:
Residence or Physical Address	City	State
I further certify that I am a Senior Household, in and do not have nor do I know of other resources terms of this Agreement.		
Signature		Date

Page 2 of 3

Ver. 1.2012

Date

[Owner must fill out and sign below]				
The Owner represents and warrants as follows:				
OWNER / AUTHORIZI	ED AGENT Certification			
I, Name (Please print.) referred to as "Owner" for the Property located at:	, certify that I am the	Owner/authorized agent, herein		
Residence or Physical Address	City	State		
The Property is presently rented to the following Tenant(s)	who will benefit from the ac	ccessibility modifications, herein		
referred to as "Tenant":		for \$ rent		
per \square month \square year (check one).				
I have read and agree to the terms of this Agreement.				
Signature of Owner / Authorized Agent *		Date		
Mailing Address	City	State Zip		
Phone No.: Fax No.:	·	Msg. No:		
AGENTS: INCLUDE A COPY OF YOUR AGENT AGREEMENT WITH THE OWNER AND PROOF OF OWNERSHIP. FOR OFFICE USE ONLY [Grantee must sign below]				
The Grantee represents and warrants as follows:				
SENIOR ACCESS PROGRAM GRANTEE AUTHORIZ	ED AGENT Certification	I		
I have read and agree to the terms of this Agreement.				
Signature of Senior Access Program Grantees Authorized A	gent	Date		
[Grantee Name], [Grantee Address] [Grantee Telephone]/ [Grantee Fax]				